Selected ECM transactions in 2014



BERENBERG PARTNERSHIP SINCE 1590





Nov 2014











IPO

EUR 1.4bn Joint Global Coordinator/ Joint Bookrunner Oct 2014



Rights Issue

Joint Global Coordinator/ Joint Bookrunner Sep 2014





Jul 2014







IPO















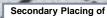






HORNBACH //

Sole Global Coordinator/ Sole Bookrunner Mar 2014



May 2014



CHF 44m Sole Global Coordinator/ Sole Bookrunner







EUR 46m Joint Bookrunner Mar 2014



DMG MORI SEIKI AKTIENGESELLSCHAFT

EUR 39m Sole Global Coordinator/ Sole Bookrunner Mar 2014

10% Capital Increase

wirecard

EUR 367m Co-Bookrunner

Feb 2014

Convertible



Apr 2014

EUR 275m Joint Bookrunner

Feb 2014

Secondary Placing of



EUR 69m Sole Global Coordinator/ Sole Bookrunner

Feb 2014





EUR 130m Joint Global Coordinator/ Joint Bookrunner

Jan 2014

Selected ECM transactions in 2013





Jun 2013 📫

Apr 2013

Feb & Jul 2013

Feb 2013

Jan 2013

Jan 2013

Note: I I IPOs

Jun 2013

Jun 2013