



Company Info - Disclosures

EssilorLuxottica

last updated 22 July 2020

| | | | |
|-----------|--------------|-------------------------|-------------|
| Reuters | ESSI | Recommendation | Buy |
| Bloomberg | EL FP | Target Price | EUR 150.00 |
| ISIN | FR0000121667 | Current Price, exchange | 115.4 Paris |

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Historical price target and rating changes for EssilorLuxottica in the last 12 months

| Date | Price target - EUR | Rating | First dissemination GMT | Initiation of coverage |
|-------------------|--------------------|------------|-------------------------|------------------------|
| <u>22 July 20</u> | <u>150.00</u> | <u>Buy</u> | <u>2020-07-23 07:05</u> | <u>July 22, 2020</u> |

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Berenberg Equity Research ratings distribution and in proportion to investment banking services, as of 1 July 2020

| | | |
|------|---------|---------|
| Buy | 52.28 % | 15.46 % |
| Sell | 7.30 % | 0.00 % |
| Hold | 40.42 % | 4.19 % |

Valuation basis/rating key

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Buy: Sustainable upside potential of more than 15% to the current share price within 12 months;

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NB: During periods of high market, sector, or stock volatility, or in special situations, the recommendation system criteria may be breached temporarily.



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Bundesanstalt für Finanzdienstleistungsaufsicht -BaFin- (Federal Financial Supervisory Authority),
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