



Company Info - Disclosures

Coats Group

last updated 08 October 2020

| | | | |
|-----------|--------------|-------------------------|-------------|
| Reuters | COA | Recommendation | Buy |
| Bloomberg | COA LN | Target Price | GBP 65.00 |
| ISIN | GB00B4YZN328 | Current Price, exchange | 57.4 London |

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Historical price target and rating changes for Coats Group in the last 12 months

| Date | Price target - GBp | Rating | First dissemination GMT | Initiation of coverage |
|----------------------|--------------------|-------------|-------------------------|------------------------|
| <u>17 January 20</u> | <u>80</u> | <u>Hold</u> | <u>2020-01-20 06:59</u> | <u>July 06, 2017</u> |
| <u>25 March 20</u> | <u>55</u> | <u>Buy</u> | <u>2020-03-26 07:07</u> | |
| <u>03 June 20</u> | <u>65</u> | <u>Buy</u> | <u>2020-06-04 07:33</u> | |

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Berenberg Equity Research ratings distribution and in proportion to investment banking services, as of 1 October 2020

| | | |
|------|---------|---------|
| Buy | 54.19 % | 13.86 % |
| Sell | 6.90 % | 0.00 % |
| Hold | 38.92 % | 4.11 % |

Valuation basis/rating key

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Hold: Upside/downside potential regarding the current share price limited; no immediate catalyst visible.



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Bundesanstalt für Finanzdienstleistungsaufsicht -BaFin- (Federal Financial Supervisory Authority),
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