



Company Info - Disclosures

McCarthy & Stone

last updated 03 August 2020

| | | | |
|-----------|--------------|-------------------------|-------------|
| Reuters | MCS | Recommendation | Hold |
| Bloomberg | MCS LN | Target Price | GBP 70.00 |
| ISIN | GB00BYNVD082 | Current Price, exchange | 67.5 London |

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Historical price target and rating changes for McCarthy & Stone in the last 12 months

| Date | Price target - GBp | Rating | First dissemination GMT | Initiation of coverage |
|-----------------------|--------------------|-------------|-------------------------|------------------------|
| <u>08 January 20</u> | <u>150</u> | <u>Hold</u> | <u>2020-01-09 07:00</u> | <u>July 24, 2018</u> |
| <u>06 February 20</u> | <u>140</u> | <u>Hold</u> | <u>2020-02-07 07:08</u> | |
| <u>03 August 20</u> | <u>70</u> | <u>Hold</u> | <u>2020-08-04 07:20</u> | |

[Click here](#) for a list of all recommendations on any financial instrument or issuer that were disseminated during the preceding 12-month period.

Berenberg Equity Research ratings distribution and in proportion to investment banking services, as of 1 July 2020

| | | |
|------|---------|---------|
| Buy | 52.28 % | 15.46 % |
| Sell | 7.30 % | 0.00 % |
| Hold | 40.42 % | 4.19 % |

Valuation basis/rating key

The recommendations for companies analysed by Berenberg’s Equity Research department are made on an absolute basis for which the following three-step rating key is applicable:

- Buy:** Sustainable upside potential of more than 15% to the current share price within 12 months;
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Hold: Upside/downside potential regarding the current share price limited; no immediate catalyst visible.



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