




Selected ECM transactions in 2017 YTD

<p>IPO</p>  <p>Griffin Premium RE.</p> <p>EUR 120m</p> <p>Joint Global Coordinator/ Joint Bookrunner</p> <p>Mar 2017 </p>	<p>Secondary Placing of</p>  <p>XL MEDIA PLC</p> <p>GBP 71m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Mar 2017 </p>	<p>IPO</p>  <p>aumann</p> <p>EUR 251m</p> <p>Joint Global Coordinator/ Joint Bookrunner</p> <p>Mar 2017 </p>	<p>Sub 10% Capital Increase</p>  <p>ZEISS</p> <p>EUR 317m</p> <p>Joint Global Coordinator/ Joint Bookrunner</p> <p>Mar 2017 </p>
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<p>Secondary Placing of</p>  <p>the gym</p> <p>GBP 68m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Mar 2017 </p>	<p>Secondary Placing of</p>  <p>CAPITAL STAGE RENEWABLE ENERGIES</p> <p>EUR 34m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Mar 2017 </p>	<p>Sub 10% Capital Increase</p>  <p>Sirius facilities</p> <p>EUR 15m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Mar 2017 </p>	<p>Secondary Placing of Treasury Shares</p>  <p>TAG Immobilien AG</p> <p>EUR 51m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Mar 2017 </p>	<p>Sub 10% Capital Increase</p>  <p>CORESTATE Capital Group</p> <p>EUR 23m</p> <p>Sole Global Coordinator/ Joint Bookrunner</p> <p>Feb 2017 </p>
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<p>Rights Issue & Secondary Placement</p>  <p>AGRAMA</p> <p>EUR 192m</p> <p>Joint Global Coordinator/ Joint Bookrunner</p> <p>Feb 2017 </p>	<p>Secondary Placing of</p>  <p>dfs</p> <p>GBP 59m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Feb 2017 </p>	<p>Secondary Placing of</p>  <p>XL MEDIA PLC</p> <p>GBP 40m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Feb 2017 </p>	<p>Secondary Placing of</p>  <p>CYFROWY POLSAT</p> <p>PLN 384m</p> <p>Co-Lead Manager</p> <p>Jan 2017 </p>	<p>Secondary Placing of</p>  <p>DORR</p> <p>EUR 53m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Jan 2017 </p>
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Note:  IPOs



Selected ECM transactions in 2016

Admission to Trading



EUR 658m
Sole Global Coordinator

Dec 2016 

Rights Issue



EUR 180m
Joint Bookrunner

Dec 2016 

Convertible



EUR 125m
Joint Global Coordinator/
Joint Bookrunner

Dec 2016 

Secondary Placing of
dfs
for
Advent International
GBP 62m
Lead Manager

Nov 2016 


IPO




EUR 115m
Joint Global Coordinator/
Joint Bookrunner

Oct 2016 

IPO



EUR 4.6bn
Co-Lead Manager

Oct 2016 

IPO



EUR 83m
Sole Global Coordinator/
Joint Bookrunner

Sep 2016 

Secondary Placing of
Plus500

GBP 101m
Joint Global Coordinator/
Joint Bookrunner

Sep 2016 


Convertible




EUR 250m
Co-Lead Manager

Sep 2016 

Pre-placement & Rights Issue



EUR 37m
Sole Global Coordinator/
Joint Bookrunner

Sep 2016 

Rights Issue



EUR 167m
Sole Global Coordinator/
Joint Bookrunner


Sep 2016 

Secondary Placing of
alstria
for
OAKTREE


EUR 74m
Sole Global Coordinator/
Sole Bookrunner

Sep 2016 

Sub 10% Capital Increase



EUR 296m
Joint Bookrunner

Sep 2016 

Convertible




EUR 300m
Co-Lead Manager


Sep 2016 

Secondary Placing of
Beach
for
inflexion


GBP 22m
Joint Bookrunner

Aug 2016 

Rights Issue



EUR 127m
Sole Global Coordinator/
Sole Bookrunner

Jun 2016 

IPO



EUR 1.1bn
Co-Lead Manager

Jun 2016 

IPO



CHF 621m
Co-Lead Manager

Apr 2016 


Capital Increase




EUR 267m
Joint Bookrunner

Apr 2016 

Private Placement



EUR 271m
Joint Bookrunner

Mar 2016 

Secondary Placing of Treasury Shares




EUR 58m
Joint Global Coordinator/
Joint Bookrunner

Mar 2016 

Secondary Placing of
Berenzen
for
AURELIUS

EUR 13m
Sole Global Coordinator/
Sole Bookrunner

Mar 2016 

Convertible



EUR 450m
Joint Global Coordinator/
Joint Bookrunner

Feb 2016 


Secondary Placing of
alstria
First German REIT

EUR 26m
Sole Global Coordinator/
Sole Bookrunner

Feb 2016 

Stake Building for
united internet
in
telecolumbus

EUR 187m
Sole Bookrunner

Feb 2016 

Note:  IPOs



Selected ECM transactions in 2015

<p>Convertible</p> <p>AROUNDTOWN</p> <p>EUR 300m</p> <p>Joint Global Coordinator/ Joint Bookrunner</p> <p>Dec 2015 </p>	<p>10% Capital Increase</p> <p>WCM</p> <p>EUR 24m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Nov 2015 </p>	<p>Convertible</p> <p>AURELIUS</p> <p>EUR 166m</p> <p>Joint Global Coordinator/ Joint Bookrunner</p> <p>Nov 2015 </p>	<p>Secondary Placing of</p> <p>zooplus.de</p> <p>for Burda</p> <p>EUR 107m</p> <p>Joint Global Coordinator/ Joint Bookrunner</p> <p>Nov 2015 </p>	<p>IPO</p> <p>Hapag-Lloyd</p> <p>EUR 265m</p> <p>Joint Global Coordinator/ Joint Bookrunner</p> <p>Nov 2015 </p>	<p>Secondary Placing of</p> <p>HORNBACH</p> <p>for the Hornbach Family</p> <p>EUR 67m</p> <p>Joint Global Coordinator/ Joint Bookrunner</p> <p>Oct 2015 </p>	<p>IPO</p> <p>Intertrust</p> <p>EUR 535m</p> <p>Co-Lead Manager</p> <p>Oct 2015 </p>
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<p>IPO</p> <p>CHORUS Clean Energy</p> <p>EUR 103m</p> <p>Sole Global Coordinator/ Joint Bookrunner</p> <p>Oct 2015 </p>	<p>Rights Issue</p> <p>AFG Building the Difference</p> <p>CHF 207m</p> <p>Joint Bookrunner</p> <p>Sep 2015 </p>	<p>Sub 10% Capital Increase</p> <p>GRAND CITY Properties SA</p> <p>EUR 151m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Sep 2015 </p>	<p>Sub 10% Capital Increase</p> <p>RIB running together</p> <p>EUR 48m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Sep 2015 </p>	<p>IPO</p> <p>pbb DEUTSCHE PFANDBRIEFBANK</p> <p>EUR 1.2bn</p> <p>Joint Bookrunner</p> <p>July 2015 </p>	<p>Capital Increase</p> <p>AROUNDTOWN</p> <p>EUR 320m</p> <p>Sole Global Coordinator/ Joint Bookrunner</p> <p>July 2015 </p>	<p>Capital Increase</p> <p>MARKETTECH</p> <p>GBP 201m</p> <p>Joint Bookrunner</p> <p>July 2015 </p>	<p>Rights Issue</p> <p>hamborner REIT ZUKUNFT BRAUCHT SUBSTANZ</p> <p>EUR 102m</p> <p>Sole Global Coordinator/ Joint Bookrunner</p> <p>July 2015 </p>
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<p>Rights Issue</p> <p>WCM</p> <p>EUR 156m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>July 2015 </p>	<p>Rights Issue</p> <p>Deutsche Wohnen</p> <p>EUR 907m</p> <p>Lead Manager</p> <p>June 2015 </p>	<p>Secondary Placing of</p> <p>wüstenrot württembergische for UniCredit Group</p> <p>EUR 117m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>May 2015 </p>	<p>IPO</p> <p>SIXT leasing</p> <p>EUR 239m</p> <p>Joint Global Coordinator/ Joint Bookrunner</p> <p>May 2015 </p>	<p>IPO</p> <p>windeln</p> <p>EUR 183m</p> <p>Joint Bookrunner</p> <p>May 2015 </p>	<p>Rights Issue</p> <p>Cofinimmo</p> <p>EUR 285m</p> <p>Co-Lead Manager</p> <p>May 2015 </p>	<p>Convertible (pre-IPO)</p> <p>AROUNDTOWN</p> <p>EUR 450m</p> <p>Joint Global Coordinator/ Joint Bookrunner</p> <p>April 2015 </p>	<p>Secondary Placing of</p> <p>LEIFHEIT AKTIENGESellschaft</p> <p>for HOME Beteiligungen GmbH</p> <p>EUR 124m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>April 2015 </p>
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<p>Convertible</p> <p>MARKETTECH</p> <p>GBP 113m</p> <p>Joint Bookrunner</p> <p>Mar 2015 </p>	<p>IPO</p> <p>dfs</p> <p>GBP 237m</p> <p>Co-Lead Manager</p> <p>Mar 2015 </p>	<p>Secondary Placing of</p> <p>RIB running together</p> <p>EUR 23m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Mar 2015 </p>	<p>Secondary Placing of</p> <p>DKSH</p> <p>CHF 36m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Mar 2015 </p>	<p>Sub 10% Capital Increase</p> <p>ROCKETINTERNET</p> <p>EUR 589m</p> <p>Joint Global Coordinator/ Joint Bookrunner</p> <p>Feb 2015 </p>	<p>IPO</p> <p>Sunrise</p> <p>CHF 2.3bn</p> <p>Joint Bookrunner</p> <p>Feb 2015 </p>	<p>IPO</p> <p>HSS Hire</p> <p>GBP 125m</p> <p>Co-Lead Manager</p> <p>Feb 2015 </p>	<p>IPO</p> <p>telecolumbus</p> <p>EUR 510m</p> <p>Joint Bookrunner</p> <p>Jan 2015 </p>
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Note: IPOs