



BERENBERG

PARTNERSHIP SINCE 1590

Selected ECM transactions in 2014

IPO




**MARKET
TECH**

GBP 100m
Joint Bookrunner


Dec 2014 

**Secondary Placing of
Treasury Shares**



DRILLISCH

EUR 143m
Sole Global Coordinator/
Sole Bookrunner

Nov 2014 

<10% Capital Increase



magforce
THE NANOMEDICINE COMPANY

EUR 10m
Joint Global Coordinator/
Joint Bookrunner

Nov 2014 

Convertible



playtech

EUR 297m
Co-Bookrunner

Nov 2014 

**<10% Capital
Increase**



KUKA

EUR 88m
Sole Global Coordinator/
Sole Bookrunner

Nov 2014 

10% Capital Increase



ADLER REAL ESTATE

EUR 21m
Joint Global Coordinator/
Joint Bookrunner

Oct 2014 

IPO



ROCKETINTERNET

EUR 1.4bn
Joint Global Coordinator/
Joint Bookrunner

Oct 2014 

Rights Issue



westgrund
AKTIENGESELLSCHAFT

EUR 140m
Joint Global Coordinator/
Joint Bookrunner

Sep 2014 

Secondary Placing of




RHON-KLINIKUM AG
for
alecta

EUR 64m
Joint Bookrunner

Aug 2014 

**10% Capital Increase &
Secondary Placing
of**



RIB
Building together

EUR 73m
Sole Global Coordinator/
Sole Bookrunner

Jul 2014 

Secondary Placing of



RHON-KLINIKUM AG
for
FRESENIUS

EUR 160m
Sole Global Coordinator/
Sole Bookrunner

Jul 2014 

Rights Issue



NATUREX
Ultimate Botanical Benefits

EUR 67m
Joint Bookrunner

Jun 2014 

IPO



BRAAS MONIER
BUILDING GROUP

EUR 540m
Joint Bookrunner

Jun 2014 

IPO



Applus+

EUR 1.1bn
Co-Lead Manager

May 2014 

**Pre-Placement &
Rights Issue**



DORR

EUR 119m
Joint Global Coordinator/
Joint Bookrunner

Apr 2014 

Spin-off




BUWOG
group
IMMOFINANZ

EUR 1.3bn
market cap at listing date
Financial Advisor
to BUWOG

Apr 2014 

**Secondary Placing of
Treasury Shares**



cewe
BEST IN PRINT

EUR 27m
Sole Global Coordinator/
Sole Bookrunner

Apr 2014 

Secondary Placing of




STOCK
for
OAKTREE

GBP 203m
Co-Lead Manager


Apr 2014 

**Secondary Placing of
Treasury Shares**



vossloh

EUR 91m
Sole Global Coordinator/
Sole Bookrunner

Mar 2014 

Secondary Placing of




HORNBACH
for
Kingfisher

EUR 129m
Sole Global Coordinator/
Sole Bookrunner


Mar 2014 

Secondary Placing of



DKSH

CHF 44m
Sole Global Coordinator/
Sole Bookrunner

Mar 2014 

Convertible




CANCOM

EUR 46m
Joint Bookrunner


Mar 2014 

**Secondary Placing of
Treasury Shares**



DMG MORI SEIKI
AKTIENGESELLSCHAFT

EUR 39m
Sole Global Coordinator/
Sole Bookrunner


Mar 2014 

10% Capital Increase




wirecard

EUR 367m
Co-Bookrunner


Feb 2014 

Convertible




GRAND CITY
Properties S.A.

EUR 275m
Joint Bookrunner


Feb 2014 

Secondary Placing of




DRILLISCH

EUR 69m
Sole Global Coordinator/
Sole Bookrunner


Feb 2014 

Capital Increase



Prime Office

EUR 130m
Joint Global Coordinator/
Joint Bookrunner

Jan 2014 

Note:  IPOs

Selected ECM transactions in 2013



BERENBERG

PARTNERSHIP SINCE 1590

<p>Capital Increase</p> <p>GRAND CITY Properties S.A.</p> <p>EUR 176m</p> <p>Sole Global Coordinator/ Joint Bookrunner</p> <p>Dec 2013 </p>	<p>Secondary Placing of</p> <p>vossloh for VOSSLÖH FAMILIENGEMEINSCHAFT</p> <p>EUR 202m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Nov 2013 </p>	<p>Pre-Placement & Rights Issue</p> <p>SURTECO SOCIETAS EUROPAEA</p> <p>EUR 80m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Nov 2013 </p>	<p>Capital Increase</p> <p>Seamless</p> <p>SEK 320m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Nov 2013 </p>	<p>Pre-Placement & Rights Issue</p> <p>CAPITAL STAGE RENEWABLE ENERGIES</p> <p>EUR 49m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Oct 2013 </p>	<p>IPO</p> <p>REL Riverstone Energy Limited</p> <p>GBP 760m</p> <p>Co-Lead Manager</p> <p>Oct 2013 </p>	<p>IPO</p> <p>STOCK SPIRITS GROUP</p> <p>GBP 259m</p> <p>Co-Lead Manager</p> <p>Oct 2013 </p>	<p>Secondary Placing of</p> <p>united internet</p> <p>EUR 84m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Oct 2013 </p>
<p>Re-IPO</p> <p>UNIQA</p> <p>EUR 758m</p> <p>Co-Bookrunner</p> <p>Oct 2013 </p>	<p>Pre-Placement & Rights Issue</p> <p>AT&S</p> <p>EUR 101m</p> <p>Joint Global Coordinator/ Joint Bookrunner</p> <p>Oct 2013 </p>	<p>Secondary Placing of</p> <p>Sopra group for CARAVELLE</p> <p>EUR 126m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Oct 2013 </p>	<p>Rights Issue</p> <p>DMG MORI SEIKI AKTIENGESELLSCHAFT</p> <p>EUR 223m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Sep 2013 </p>	<p>Sub 10% Capital Increase & Secondary Placing</p> <p>AURELIUS</p> <p>EUR 74m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Jul 2013 </p>	<p>IPO</p> <p>DEUTSCHE ANNINGTON <i>Schön, hier zu wohnen.</i></p> <p>EUR 578m</p> <p>Joint Lead Manager</p> <p>Jul 2013 </p>	<p>Spin-off</p> <p>OSRAM SIEMENS</p> <p>EUR 2.5bn <i>market cap at listing date</i></p> <p>Co-Advisor/ Listing Agent</p> <p>Jul 2013 </p>	<p>Secondary Placing of</p> <p>tal anx. for HDI</p> <p>EUR 191m</p> <p>Joint Global Coordinator/ Joint Bookrunner</p> <p>Jul 2013 </p>
<p>Secondary Placing of</p> <p>TAKKTAG for HANIEL</p> <p>EUR 154m</p> <p>Joint Bookrunner</p> <p>Jun 2013 </p>	<p>Secondary Placing of</p> <p>united internet</p> <p>EUR 66m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Jun 2013 </p>	<p>Re-IPO</p> <p>FEINTOOL</p> <p>CHF 93m</p> <p>Joint Global Coordinator/ Joint Bookrunner</p> <p>Jun 2013 </p>	<p>Sub 10% Capital Increase</p> <p>Tippt24de</p> <p>EUR 16m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Apr 2013 </p>	<p>Convertible</p> <p>KUKA</p> <p>EUR 150m</p> <p>Joint Bookrunner</p> <p>Feb & Jul 2013 </p>	<p>Sub 10% Capital Increase</p> <p>TOMORROW FOCUS</p> <p>EUR 19m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Feb 2013 </p>	<p>IPO</p> <p>LEG</p> <p>EUR 1.2bn</p> <p>Co-Lead Manager</p> <p>Jan 2013 </p>	<p>Secondary Placing of</p> <p>NORMA GROUP for 3i</p> <p>EUR 109m</p> <p>Sole Global Coordinator/ Sole Bookrunner</p> <p>Jan 2013 </p>

Note: IPOs