



BERENBERG US CEO CONFERENCE 2020



Companies confirmed to date:

Aaron's, Inc.
Advanced Energy Industries, Inc.
Agree Realty Corp
AMN Healthcare
Appian Corporation
Avanos Medical, Inc.
BioNTech SE
Cabot Microelectronics Corp
Cadence Design Systems Inc.
CareTrust REIT, Inc.
Cognex Corp
Community Healthcare Trust Inc.
Criteo SA
CureVac NV
CyrusOne, Inc.
Darling Ingredients, Inc.
Eagle Materials, Inc.
ePlus, Inc.
Equinix, Inc.
Essential Properties Realty Trust, Inc.
Exponent Inc.
Floor and Decor Holdings, Inc.
Glaukos Corp
Global Medical REIT, Inc.
Healthcare Realty Trust, Inc.
Healthcare Services Group Inc.
Hostess Brands Inc.

ICF International Inc.
Inspire Medical Systems, Inc.
Intersect ENT Inc.
Iron Mountain Inc.
LivePerson, Inc.
LiveRamp Holdings, Inc.
Malibu Boats, Inc.
Mattel, Inc.
McGrath RentCorp Inc.
nLight, Inc.
Physicians Realty Trust
Proto Labs, Inc.
Radware Ltd.
Realty Income Corp
Sabra Health Care, Inc.
Safehold, Inc.
STORE Capital Corp.
Switch Inc.
Tetra Tech, Inc.
The Brink's Company
TopBuild Corporation
Trex Company, Inc.
TriNet
Univar Solutions
WillScot Mobile Mini
WNS (Holdings), Ltd
Zebra Technologies Corp

NOVEMBER 2020
THURSDAY 12TH
&
FRIDAY 13TH

Virtual Conference

Conference calls will be scheduled throughout the day. Our Events Team will be providing technical support and facilitating all calls.

Cailin Ryan, Conference Organizer:

+1 646 949-9264

Cailin.ryan@berenberg-us.com

To register or for full conference details and to view our privacy statement, please refer to:

www.berenberg.com/en/conference



BERENBERG US CEO CONFERENCE 2020: PARTICIPATING COMPANIES



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Company Name	Attendees	Ticker	Market Cap (USDm)
Aaron's, Inc.	John Robinson (CEO & President)	AAN US	2,866
Advanced Energy Industries, Inc.	Yuval Wasserman (CEO)	AEIS US	2,327
Agree Realty Corp	Joel Agree (CEO, President & Director)	ADC US	3,375
AMN Healthcare	Susan Salka (CEO)	AMN US	2,593
Appian Corporation	Attendee TBC	APPN US	3,660
Avanos Medical, Inc.	Joseph Woody (CEO & Executive Director), Dave Crawford (VP, Treasurer, FP&A & IR)	AVNS US	1,421
BioNTech SE	Ugur Sahin (CEO), Ryan Richardson (CSO)	BNTX US	17,781
Cabot Microelectronics Corp	David Li (CEO)	CCMP US	4,284
Cadence Design Systems Inc.	Lip-Bu Tan (CEO)	CDNS US	27,419
CareTrust REIT, Inc.	Gregory Stapley (CEO, Chairman & President)	CTRE US	1,565
Cognex Corp	Robert Willet (CEO & President), Paul Todgham (CFO & Senior VP) & Susan Conway (Senior Director of IR)	CGNX US	11,573
Community Healthcare Trust Inc.	Timothy Wallace (CEO & President)	CHCT US	909
Criteo SA	Megan Clarcken (CEO)	CRTO US	731
CureVac NV	Franz-Werner Hass (CEO), Sarah Fakh (VP IR)	CVAC US	9,478
CyrusOne, Inc.	Bruce Duncan (CEO), Michael Schafer (VP Capital Markets & IR)	CONE US	9,922
Darling Ingredients, Inc.	Randall Stuewe (CEO)	DAR US	4,528
Eagle Materials, Inc.	Michael Haack (CEO), Bob Stewart (EVP)	EXP US	2,968
ePlus, Inc.	Mark Marron (CEO, Director & President), Elaine Marion (CFO)	PLUS US	933
Equinix, Inc.	Attendee TBC	EQIX US	62,059
Essential Properties Realty Trust, Inc.	Pete Mavoides (CEO & President), Dan Donlan (SVP of Capital Markets) & Mark Patten (CFO)	EPRT US	1,346
Exponent Inc.	Catherine Corrigan (CEO & President), Richard Schlenker (CFO)	EXPO US	3,992



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Floor and Decor Holdings, Inc.	Thomas Taylor (CEO & Director), Trevor Lang (CFO), Wayne Hood (VP IR) & Matthew McConnell (Senior Manager IR)	FND US	5,982
Glaukos Corp	Tom Burns (CEO & President), Joe Gilliam (CFO), Chris Calcaterra (COO) & Chris Lewis (Director IR & Corporate Strategy & Development)	GKOS US	1,786
Global Medical REIT, Inc.	Jeffrey Busch (CEO)	GMRE US	545
Healthcare Realty Trust, Inc.	Todd Meredith (CEO & President), Kris Douglas (CFO) & Carla Baca (IR)	HR US	3,775
Healthcare Services Group Inc.	Theodore Wahl (CEO), Matt McKee (CCO)	HCSG US	1,864
Hostess Brands Inc.	Andrew Callahan (CEO)	TWNK US	1,536
ICF International Inc.	John Wasson (CEO)	ICFI US	1,139
Inspire Medical Systems, Inc.	Tim Herbert (CEO), Rick Buchholz (CFO)	INSP US	2,644
Intersect ENT Inc.	Thomas West (CEO & President)	XENT US	578
Iron Mountain Inc.	Barry Hytinen (CFO), Greer Aviv (SVP IR) & Nathan McCurren (Director IR)	IRM US	8,789
LivePerson, Inc.	Robert Locasico (CEO), Matt Kempler (SVP Finance & IR)	LPSN US	2,577
LiveRamp Holdings, Inc.	Scott Howe (CEO & Independent Director)	RAMP US	2,915
Malibu Boats, Inc.	Jack Springer (CEO & Director), Wayne Wilson (CFO)	MBUU US	1,028
Mattel, Inc.	Ynon Kreiz (CEO), David Zbojnowicz (VP of IR) & Whitney Notaro (IR)	MAT US	3,939
McGrath RentCorp Inc.	Joseph Hanna (CEO, President & Director), Keith Pratt (CFO & EVP)	MGRC US	1,272
nLight, Inc.	Scott Keeney (CEO)	LASR US	872
Physicians Realty Trust	John Thomas (CEO), Jeff Theiler (EVP, CFO) & Mike Farina (Director of Finance)	DOC US	3,411
Proto Labs, Inc.	Victoria Holt (CEO), Daniel Schumacher (Director of IR & FP) & Ryan Johnsrud (Sr. Analyst-Corp Dev/FP&A)	PRLB US	3,462
Radware Ltd.	Roy Zisapel (CEO), Doron Abramovitch (CFO) & Anat Earon-Heilborn (VP of IR)	RDWR US	1,202
Realty Income Corp	Sumit Roy (CEO), Jonathan Pong (SVP), David Butterfield (Director IR) & Victoria Prescott (IR)	O US	19,516



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Sabra Health Care, Inc.	Rick Matros (CEO, Chairman & President), Harold Andrews (CFO, Secretary & EVP) & Talya Nevo-Hacohen (CIO, Treasurer & EVP)	SBRA US	2,824
Safehold, Inc.	Jay Sugarman (CEO), Jeremy Fox-Green (CFO), Jason Fooks (Head of IR), & Jason Lee (IR)	SAFE US	2,647
STORE Capital Corp.	Christopher Volk (CEO)	STOR US	5,569
Switch Inc.	Rob Roy (CEO), Gabe Nacht (CFO), Thomas Morton (President) & Matthew Heinz (VP of IR)	SWCH US	4,146
Tetra Tech, Inc.	Dan Batrack (CEO & Chairman), Steven Burdick (CFO & EVP), Jim Wu (VP, Corporate Finance and Treasurer) & JoAnn Patrick (Director of IR)	TTEK US	63,251
The Brink's Company	Douglas Pertz (CEO)	BCO US	1,928
TopBuild Corporation	Robert Buck (Incoming CEO, President & COO), John Peterson (CFO) & Tabitha Zane (Vice President of IR)	BLD US	4,929
Trex Company, Inc.	Bryan Fairbanks (CEO)	TREX US	7,101
TriNet	Burton Goldfield (CEO)	TNET US	4,576
Univar Solutions	David Jukes (CEO)	UNVR:US	2,861
WillScot Mobile Mini	Bradley Soultz (CEO), Emily Tadano (Head of IR)	WSC US	3,482
WNS (Holdings), Ltd	Keshav Murugesh (CEO), David Mackey (EVP - Finance & Head of IR)	WNS US	3,055
Zebra Technologies Corp	Anders Gustafsson (CEO), Mike Steele (VP IR) & Shawn Alcaraz (Sr. Mgr. IR)	ZBRA US	13,706