



---

**BERENBERG**

**INVITATION**



**BERENBERG**

is delighted to invite you to its

## **US CEO Conference 2021**

on

Tuesday, November 9<sup>th</sup> – Wednesday, November 10<sup>th</sup> 2021

The Peninsula New York

700 5<sup>th</sup> Ave • New York • NY 10019 • USA

We will continue to follow government guidelines in the event we must shift this to a fully virtual format.



## LIST OF ATTENDING COMPANIES (SUBJECT TO CHANGE)

### Business Services & Leisure

BrightView Holdings, Inc.  
Casella Waste Systems, Inc.  
Exponent Inc.  
Healthcare Services Group, Inc.  
ICF  
Malibu Boats, Inc.  
McGrath RentCorp Inc.  
The Brink's Company  
TriNet Group, Inc.  
WillScot Mobile Mini Holdings Corp

### Capital Goods & Industrial Engineering

3D Systems, Inc.  
Ambarella, Inc.  
Badger Meter, Inc.  
Innoviz Technologies Ltd.  
Kornit Digital  
Sono Motors  
Stratasys Ltd.  
Teledyne Technologies Incorporated  
Velodyne Lidar, Inc.  
Zebra Technologies

### Chemicals

Entegris, Inc.  
H.B. Fuller Company  
Hexcel Corporation  
Rayonier Advanced Materials Inc.

### Construction

CEMEX SAB de CV  
TopBuild Corp.

### Consumer

Carter's, Inc.  
Casey's General Stores, Inc.  
Kimball International, Inc.  
Mattel, Inc.  
Skechers USA, Inc.  
Steelcase, Inc.

### Healthcare

Aldeyra Therapeutics, Inc.  
ATAI Life Sciences AG  
Avanos Medical, Inc.  
BioXcel Therapeutics, Inc.  
Black Diamond Therapeutics, Inc.  
COMPASS Pathways  
Concert Pharmaceuticals, Inc.  
CureVac N.V.  
Glaukos Corporation  
Glycostem Therapeutics B.V.  
Inspire Medical Systems, Inc.  
Nurix Therapeutics, Inc.  
Ocular Therapeutix, Inc.  
Pacira BioSciences, Inc.  
Premier, Inc.  
Recursion Pharma  
Renalytix PLC  
Repare Therapeutics  
Sensei Biotherapeutics, Inc.  
Shattuck Labs, Inc.  
Spero Therapeutics, Inc.  
Tandem Diabetes Care, Inc.  
Univercells  
Vocera Communications, Inc.

### Real Estate

Global Net Lease, Inc.  
Plymouth Industrial REIT, Inc.  
Realogy Holdings Corp.  
Redfin  
Safehold Inc.

### TMT

Advanced Energy Industries, Inc.  
Altair Engineering, Inc.  
Appian Corporation  
Avalara, Inc.  
Bandwidth Inc.  
Cadence Design Systems, Inc.  
Criteo SA  
eGain Corporation  
ESI Group  
Grand Canyon Education, Inc.  
IPG Photonics  
JFrog Ltd  
LivePerson, Inc.  
Marley Spoon  
Matterport, Inc.  
MKS Instruments, Inc.  
N-able, Inc.  
New Relic, Inc.  
nLight  
PTC  
Proto Labs, Inc.  
The Social Chain AG  
Varonis Systems, Inc.

One-on-one meetings will be available with all the attending companies during the conference.

If you would like to register for the conference or require further information on the attending companies, please refer to <https://berenbergcm.dealogic.com/iconference1/Conferences/Conference>

**Registration deadline: Thursday, October 14<sup>th</sup> 2021**

For more information, please contact **Meridian Della Penna**, the Conference Organizer, on **+1 646 949 9208** or any member of the Sales Team

Disclaimer: Securities transactions in the United States effected by Berenberg Capital Markets LLC. Member FINRA and SIPC.



## BERENBERG CAPITAL MARKETS LLC

### EQUITY RESEARCH

#### BIOTECH/THERAPEUTICS

Esther Hong	+1 646 949 9039
Avantika Joshi	+1 646 949 9059
Zhiqiang Shu	+1 917 797 7610

#### CAPITAL GOODS

Andrew Buscaglia	+1 646 949 9040
David Mizrahi	+1 646 949 9073

#### CONSTRUCTION

Daniel Wang	+1 646 949 9025
-------------	-----------------

#### CONSUMER DISCRETIONARY

Brian C. McNamara	+1 646 949 9046
Alok Patel	+1 646 285 2687

#### GENERAL SMALL CAP - US

Samuel England	+1 646 949 9035
Alexander Leach	+1 646 949 9038
Philip Leytes	+1 646 949 9043
Brett Knoblauch	+1 646 949 9032
Rudy Yang	+1 646 949 9047

#### HEALTHCARE TECHNOLOGY

Iris Long	+1 646 949 9029
Gaurav Goparaju	+1 646 949 9024

#### INDUSTRIAL MATERIALS

Jared Maymon	+1 646 949 9065
Paretoosh Misra	+1 646 949 9031

#### INDUSTRIAL TECHNOLOGY

Michael Filatov	+1 646 949 9070
-----------------	-----------------

#### MED.TECH/SERVICES

Ravi Misra	+1 646 949 9028
Matthew Johnson	+1 646 949 9058

#### PHARMACEUTICALS

Anita Dushyanth	+1 646 949 9027
-----------------	-----------------

#### REAL ESTATE

Justin Ages	+1 646 949 9075
Keegan Carl	+1 646 949 9052
Nate Crossett	+1 646 949 9030
Connor Siversky	+1 646 949 9037

#### SOFTWARE & IT SERVICES

Kingsley Crane	+1 646 949 9034
Edward Magi	+1 646 949 9062
Arsenije Matovic	+1 646 949 9064
Gal Munda	+1 646 949 9021
Andrew Smith	+1 646 949 9071

#### TECHNOLOGY HARDWARE

Andrew DeGasperi	+1 646 949 9044
Alexandra Ross	+1 646 949 9041

## EQUITY SALES

### SALES

Albert Aguiar	+1 646 949 9218
Henry Balf	+1 617 292 8206
Jason Cantrell	+1 415 802 2523
Mike Davis	+1 646 949 9230
Nate Emerton	+1 617 292 8211
Kelleigh Faldi	+1 617 292 8288
Ted Franchetti	+1 646 949 9231
Jose Garcia	+1 646 949 9232
Rich Harb	+1 617 292 8228
Zubin Hubner	+1 646 949 9202
Harry Jaffe	+1 646 949 9226
Matthew Jachera	+1 646 949 9216
Alexander Martin	+1 646 949 9206
Anthony Masucci	+1 646 949 9217
Ryan McDonnell	+1 646 949 9214
Emily Mouret	+1 415 802 2525
Peter Nichols	+1 646 949 9201
Constance O'Leary	+1 646 949 9233
Kieran O'Sullivan	+1 617 292 8292
Rodrigo Ortigao	+1 646 949 9205
Bhavin Patel	+1 646 949 9225
Andrea Sestanovich	+1 646 949 9081

### SALES TRADING

Scott Brooks	+1 646 949 9131
Marc Castagnera	+1 646 949 9107
Ronald Cestra	+1 646 949 9104
Mark Corcoran	+1 646 949 9105
Chris Davidson	+1 617 292 9140
Jesse Forster	+1 646 949 9106
James Gimbel	+1 646 949 9125
Brian Hegarty	+1 646 949 9126
Kevin Kology	+1 646 949 9120
Peter McQuaid	+1 646 949 9130
Lars Schwartzau	+1 646 949 9101
Bob Spillane	+1 646 949 9102
Donato Tierno	+1 646 949 9109
Joseph Tyburczy	+1 646 949 9108

### CORPORATE ACCESS

Michele Backman	+1 646 949 9215
Adriane Klein	+1 617 292 8202
Olivia Lee	+1 646 949 9207
Vanessa Quarantello	+1 646 856 0061
Andie Rodgers	+1 646 949 9219

### CRM

Alexandra Angove	+1 646 949 9211
Sammy Chea	+1 646 949 9241

### EVENTS

Meridian Della Penna	+1 646 949 9208
Cailin Ryan	+1 646 949 9264

### ECONOMICS

Mickey Levy	+1 646 949 9099
-------------	-----------------

## JOH. BERENBERG, GOSSLER & CO. KG

### EQUITY RESEARCH

#### GENERAL MID CAP

##### MID CAP - DACH

Carl-Oscar Brendengen	+44 20 3753 3160
Catharina Claes	+44 20 3207 7855
Charlotte Friedrichs	+44 20 3753 3077
Gustav Fröberg	+44 20 3465 2655
Thomas Junghanns	+49 15 2234 75981
Igor Kim	+49 69 9130 90471
Gerhard Orgonas	+44 20 3465 2635
Benjamin Pfannes-Varrow	+44 20 3465 2620
Wolfgang Specht	+49 69 9130 90476
Lasse Stueben	+44 20 3753 3208
Karl-Oskar Vikstroem	+44 20 3465 2647

##### MID CAP - EU CORE

Beatrice Allen	+44 20 3465 2662
Edward Bottomley	+44 20 3465 2746
Fraser Donlon	+44 20 3465 2674
Anna Frontani	+44 20 3465 2697
Remi Grenu	+44 20 3207 7806
Christoph Gruelich	+44 20 3753 3119
Andreas Markou	+44 20 3753 3022
Axel Stasse	+44 20 3753 3191
Trilon Reid	+44 20 3753 3113
Jan Richard	+44 20 3753 3029

##### MID CAP - UK

Charlotte Barrie	+44 20 3753 3123
Calum Battersby	+44 20 3753 3118
Michael Benedict	+44 20 3753 3175
Joseph Bloomfield	+44 20 3753 3248
Robert Chantry	+44 20 3207 7861
Thomas Davies	+44 20 3753 3104
Ned Hammond	+44 20 3753 3017
Tom Horne	+44 20 3207 7913
Edward James	+44 20 3207 7811
Lydia Kenny	+44 20 3753 3105
Kieran Lee	+44 20 3465 2736
Lush Mahendrarajah	+44 20 3207 7896
Benjamin May	+44 20 3465 2667
Bharath Nagaraj	+44 20 3753 3044
Antony Plom	+44 20 3207 7908
Eoghan Reid	+44 20 3753 3055
Jonathan Richards	+44 20 3753 3171
Owen Shirley	+44 20 3465 2731
Donald Tait	+44 20 3753 3031
Harleen Teja	+44 20 3753 3214
Sean Thapar	+44 20 3465 2657
Georgina Webb	+44 20 3753 3236

### BUSINESS SERVICES, LEISURE & TRANSPORT

#### BUSINESS SERVICES

Tom Burlton	+44 20 3207 7852
Cormac Keane	+44 20 3753 3220

#### LEISURE

Jack Cummings	+44 20 3753 3161
---------------	------------------

### BUSINESS SERVICES, LEISURE & TRANSPORT

#### LEISURE

Stuart Gordon	+44 20 3207 7858
Annabel Hay-Jahans	+44 20 3465 2720

#### TRANSPORT & LOGISTICS

Conor Dwyer	+44 20 3753 3216
William Fitzalan-Howard	+44 20 3465 2640
Adrian Yanoshik	+44 20 3753 3073

#### CONSUMER

##### BEVERAGES

Oliver Anderson	+44 20 3753 3173
Javier Gonzalez Lastra	+44 20 3465 2719
Ellis Gooden	+44 20 3753 3199

##### FOOD MANUFACTURING AND HPC

Fulvio Cazzol	+44 20 3207 7840
Samantha Darbyshire	+44 20 3753 3144
Mary-Anne Sixsmith	+44 20 3465 2728
James Targett	+44 20 3207 7873

#### GENERAL RETAIL

Valentine Forsans	+44 203 753 3268
Sam Parry	+44 20 3465 2690
Graham Renwick	+44 20 3207 7851

#### ENERGY

##### OIL & GAS

Baha Bassatne	+44 20 3753 3158
James Carmichael	+44 20 3465 2749
Richard Dawson	+44 20 3207 7835
Henry Tarr	+44 20 3207 7827

##### UTILITIES

Andrew Fisher	+44 20 3207 7937
Amber Gleeson	+44 20 3753 3034
Marc Ip Tat Kuen	+44 20 3465 2682
Lawson Steele	+44 20 3207 7887

#### FINANCIALS

##### BANKS

Adam Barrass	+44 20 3207 7923
Michael Christodoulou	+44 20 3207 7920
Panos Ellinas	+44 20 3753 3149
Andrew Lowe	+44 20 3465 2743
Hugh Moorhead	+44 20 3207 7859
Eoin Mullany	+44 20 3207 7854
Peter Richardson	+44 20 3465 2681

##### INSURANCE

Thomas Bateman	+44 20 3465 2665
Michael Huttner	+44 203 207 7892
Kathryn Fear	+44 20 3753 3247
Tryfonas Spyrou	+44 203 753 3058

#### REAL ESTATE

Kai Klose	+44 20 3207 7888
-----------	------------------

#### HEALTHCARE

##### MED. TECH/SERVICES

Scott Bardo	+44 20 3207 7869
-------------	------------------



## HEALTHCARE

### MED. TECH/SERVICES

Michael Healy	+44 20 3753 3201
Tom Jones	+44 20 3207 7877
Odysseas Manesiotis	+44 20 375 3200

### PHARMACEUTICALS

Xian Deng	+44 20 3753 3014
Luisa HECTOR	+44 7971 338 929
Kerry Holford	+44 7971 338 932
Megan Mulcahy	+44 20 3207 7893
Diana Na	+44 20 3753 3181

## INDUSTRIALS

### AEROSPACE & DEFENCE

Andrew Gollan	+44 20 3207 7891
Ross Law	+44 20 3465 2692
George McWhirter	+44 20 3753 3163

### AUTOMOTIVES

Romain Gourvil	+44 203 465 2722
----------------	------------------

### CAPITAL GOODS

Marta Bruska	+44 20 3753 3187
Philip Buller	+44 203 753 3071
Philippe Lorrain	+44 20 3207 7823
Daniel Petkov	+44 20 3753 3230
Joel Spungin	+44 20 3207 7867
Otto Sieber	+44 20 3465 2698

## MATERIALS

### CHEMICALS

Sebastian Bray	+44 20 3753 3011
Anthony Manning	+44 20 3753 3092
Andrés Castanos-Mllor	+44 20 3753 3218
Adrien Tamagno	+44 20 3753 3057
Fabian Weinstock	+44 20 3753 3060

### CONSTRUCTION

Harry Goad	+44 20 3753 3215
------------	------------------

### METALS & MINING

Oliver Grewcock	+44 20 3753 3215
Jonathan Guy	+44 7980 937 628
Richard Hatch	+44 20 3753 3070

## TMT

### TECHNOLOGY

Tammy Qiu	+44 20 3465 2673
Tej Sthankiya	+44 20 3753 3099

### MEDIA

Jamie Bass	+44 20 3753 3217
Robert Berg	+44 20 3465 2680
Laura Janssens	+44 20 3465 2639
Sarah Simon	+44 20 3207 7830

### TELECOMMUNICATIONS

David Burns	+44 20 3753 3059
Usman Ghazi	+44 20 3207 7824
Laura Janssens	+44 20 3465 2639
Abhilash Mohapatra	+44 20 3465 2644
Carl Murdock-Smith	+44 20 3207 7918

## EQUITY STRATEGY

Edward Abbott	+44 20 3207 7871
Jonathan Stubbs	+44 20 3207 7916

## THEMATIC RESEARCH

Toni Gurhy	+44 20 3753 3185
------------	------------------

## ECONOMICS

Kallum Pickering	+44 20 3465 2672
Holger Schmieding	+44 20 3207 7889

## EQUITY SALES

### SPECIALIST SALES

#### AEROSPACE & DEFENCE & CAPITAL GOODS

Cara Luciano	+44 20 3753 3146
--------------	------------------

#### AUTOS, CHEMICALS & TECHNOLOGY

Edward Wales	+44 20 3207 7815
--------------	------------------

#### BANKS & DIVERSIFIED FINANCIALS

Eleni Papoula	+44 20 3465 2741
Valeria Rigato	+44 20 3753 3243

#### BUSINESS SERVICES, LEISURE & TRANSPORT

Rebecca Langley	+44 20 3207 7930
-----------------	------------------

#### CONSUMER DISCRETIONARY & STAPLES

Pauline Chevalier	+44 20 3753 3209
-------------------	------------------

### HEALTHCARE

David Hogg	+44 20 3465 2628
------------	------------------

### MEDIA & TELECOMS

Jonathan Smith	+44 20 3207 7842
----------------	------------------

### METALS & MINING

Sanam Nourbakhsh	+44 20 3207 7924
------------------	------------------

### OIL & GAS AND UTILITIES

Jason Turner	+44 20 3753 3063
--------------	------------------

### ESG STRATEGIST

Chris Armstrong	+44 20 3207 7809
-----------------	------------------

## SALES

### BENELUX

Miel Bakker	+44 20 3207 7808
Bram van Hijfte	+44 20 3753 3000

### FRANCE

Alexandre Chevassus	+33 1 5844 9512
Dalila Farigoule	+33 1 5844 9510
Kevin Nor	+33 1 5844 9505
Guillaume Viret	+33 1 5844 9507

### GERMANY

Simone Arnheiter	+49 69 91 30 90 740
Nina Buechs	+49 69 91 30 90 735
André Grosskurth	+49 69 91 30 90 734
Jannik Peters	+49 69 91 30 90 747

### SCANDINAVIA

Marco Weiss	+49 40 3506 0719
-------------	------------------

## SALES

### SWITZERLAND, AUSTRIA & ITALY

Duncan Downes	+41 22 317 1062
Andrea Ferrari	+41 44 283 2020
Gianni Lavigna	+41 44 283 2038
Jamie Nettleton	+41 44 283 2026

### UK

Thomas Baker	+44 20 3753 3062
Ines Bousabaa	+44 20 3753 3049
Jade Bunnett	+44 20 3753 3322
James Burt	+44 20 3207 7807
Marta De-Sousa Fialho	+44 20 3753 3098
Katie Jackson	+44 20 3753 3041
Robert Floyd	+44 20 3753 3018
Fiona Haines	+44 20 3207 7926
Sean Heath	+44 20 3465 2742
Stuart Holt	+44 20 3465 2646
James Hunt	+44 20 3753 3007
Calum Marris	+44 20 3753 3007
James McRae	+44 20 3753 3036
David Mortlock	+44 20 3207 7850
Christopher Pyle	+44 20 3465 2691
Kushal Patel	+44 20 3753 3038
Lucy Roe	+44 20 3753 3222
Mark Sheridan	+44 20 3207 7802
George Smibert	+44 20 3207 7911
Jemima Stobart	+44 20 3465 2676
Jacob Tattam	+44 20 3753 3010
Paul Walker	+44 20 3465 2632
Iain Whiteley	+44 20 3753 3184

## SALES TRADING

### LONDON

Charles Beddow	+44 20 3465 2691
Mike Berry	+44 20 3465 2755
Joseph Chappell	+44 20 3207 7885
Stewart Cook	+44 20 3465 2752
Andrew Duke	+44 203 753 3087
Mark Edwards	+44 20 3753 3004
Tom Floyd	+44 20 3753 3136
Tristan Hedley	+44 20 3753 3006
Will Kain	+44 20 3753 3167
Peter King	+44 20 3753 3139
Nicholas Lee	+44 20 3207 7816
AJ Pulleyn	+44 20 3465 2756
Paul Somers	+44 20 3465 2753
Sean Taylor	+44 20 3753 3369
Adam Tundervary	+44 20 3753 3368
Frans Van Wakeren	+44 20 3753 3079

### PARIS

Vincent Klein	+33 158 44 95 09
---------------	------------------

## EQUITY TRADING

### HAMBURG

David Hohn	+49 40 350 60 761
Lukas Niehoff	+49 40 350 60 798
Lennart Pleus	+49 40 350 60 596
Marvin Schweden	+49 40 350 60 576
Philipp Wiechmann	+49 40 350 60 346

## EQUITY TRADING

### HAMBURG

Christoffer Winter	+49 40 350 60 559
--------------------	-------------------

### LONDON

Matthew Belton	+44 20 3753 3302
Christopher Brown	+44 20 3753 3085
Edward Burlison-Rush	+44 20 3753 3005
Jack Clayton	+44 20 3753 3166
Sam Hart	+44 20 3753 3303
Chris McKeand	+44 20 3207 7938
Ross Tobias	+44 20 3753 3137
Robert Towers	+44 20 3753 3262

## ELECTRONIC TRADING

Oliver Bailey	+44 20 3753 3083
Olatayo Balogun	+44 20 3753 3083
Nicola Brambleby	+44 203 753 3083
Frederik Bröker	+49 40 3506 0463
Robert Chandler	+44 20 3207 7919
Jonas Doehler	+44 40 3506 0391
Ibrahim Erkan	+44 40 3753 3367
George Fletcher	+44 40 3753 3360
Matthias Führer	+49 40 3506 0597
Paul Kitchen	+44 20 3465 2754
Sven Kramer	+49 40 3506 0347
Jason Rand	+44 20 3465 2750
Alexander Roby	+44 20 3753 3320

### OOO OFFICE

Greg Swallow	+44 20 3207 7833
--------------	------------------

## CORPORATE ACCESS

Lindsay Arnold	+44 20 3207 7821
Sally Fitzpatrick	+44 20 3207 7826
Maz Gentle	+44 20 3465 2668
Robyn Gowers	+44 20 3753 3109
Dipti Jethwani	+44 20 3207 7936
Phoebe Lindsay	+44 20 3753 3246
Ross Mackay	+44 20 3207 7866
Stella Siggins	+44 20 3465 2630
Lucy Stevens	+44 20 3753 3068
Abbie Stewart	+44 20 3753 3054

## CRM

Megan Connolly	+44 20 3753 3244
Laura Cooper	+44 20 3753 3065
Beau Dibbs	+44 20 3753 3048
Jessica Jarmyn	+44 20 3465 2696
Vikram Nayar	+44 20 3465 2737
Fenella Neill	+44 20 3207 7868

## EVENTS

Miranda Bridges	+44 20 3753 3008
Charlotte David	+44 20 3207 7832
Lisa Hamersley	+44 20 3753 3188
Laura Hawes	+44 20 3753 3156
Suzy Khan	+44 20 3207 7915
Natalie Meech	+44 20 3207 7831
Eleanor Metcalfe	+44 20 3207 7834
Sarah Weyman	+44 20 3207 7801



---

**BERENBERG**

JOH. BERENBERG, GOSSLER & CO. KG

Neuer Jungfernstieg 20 • 20354 Hamburg • Germany • Phone +49 40 350 600

60 Threadneedle Street • London • EC2R 8HP • United Kingdom • Phone +44 20 3207 7800

BERENBERG CAPITAL MARKETS LLC

1251 Avenue of the Americas • 53rd Floor • New York • NY 10020 • USA • Phone +1 646 949 9000