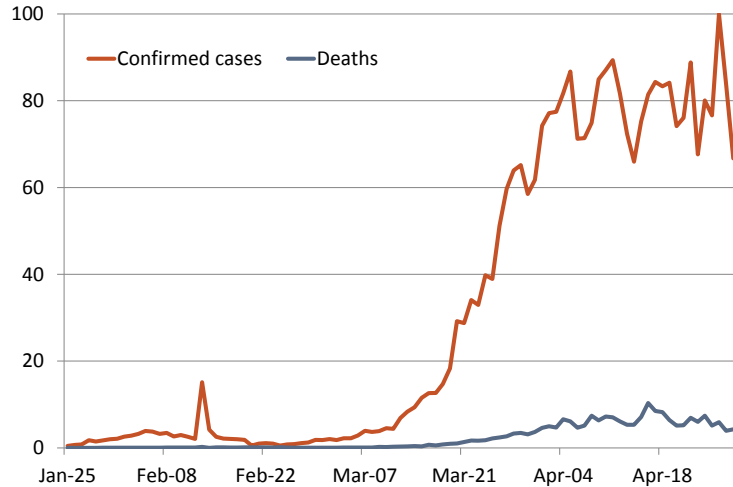




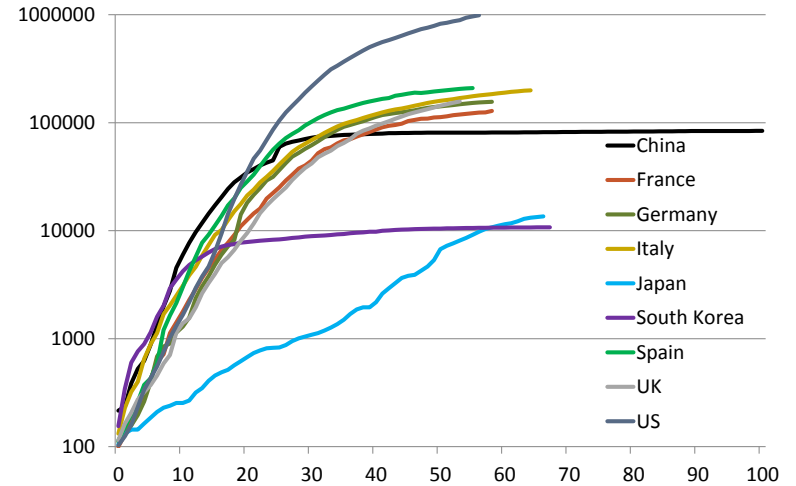
Coronavirus

World: daily new confirmed cases vs. deaths (in 000s)



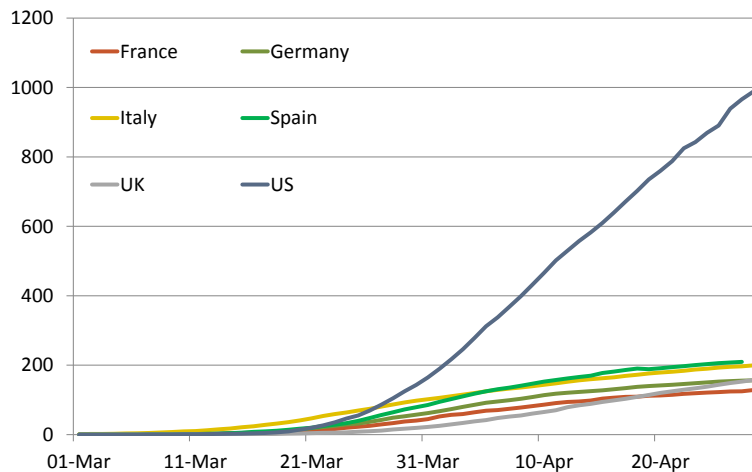
Daily data. Source: European CDC, Our World in Data

Cumulative confirmed cases vs. days since 100th case



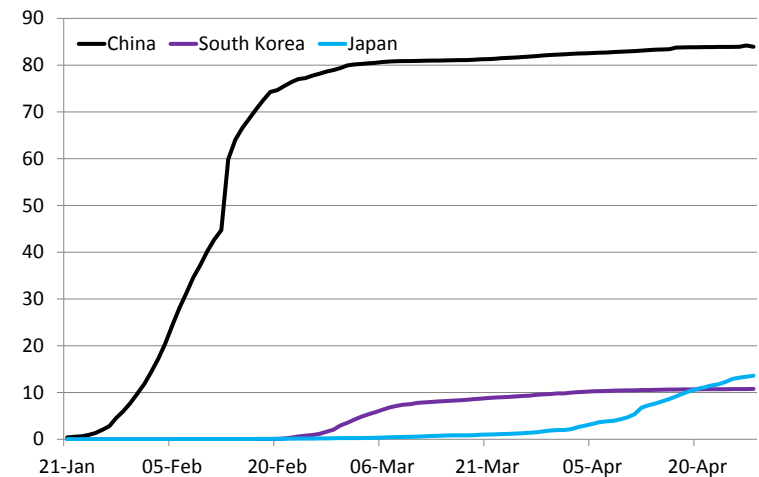
Daily data. Source: European CDC, Our World in Data

Europe & US: cumulative confirmed cases (in 000s)



Daily data. Source: European CDC, Our World in Data

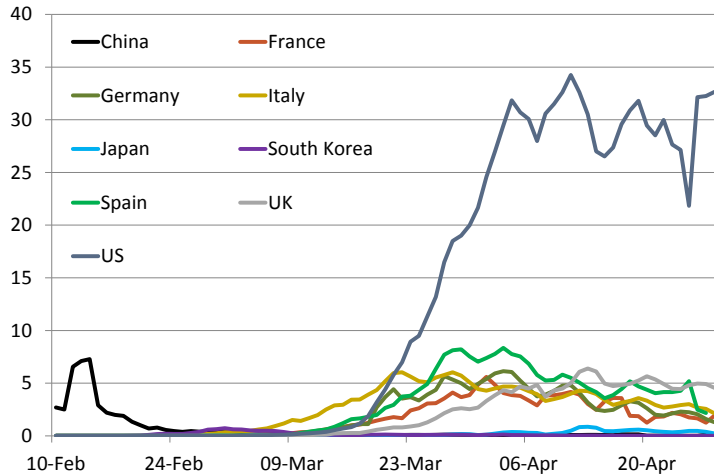
Asia: cumulative confirmed cases (in 000s)



Daily data. Source: European CDC, Our World in Data

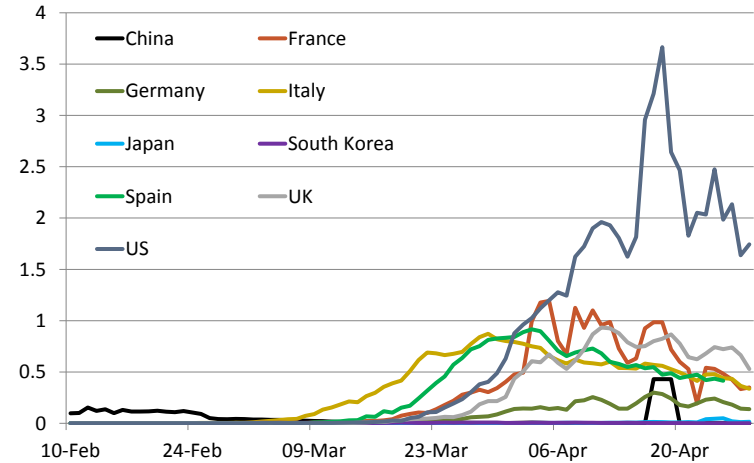
Coronavirus

Daily new confirmed cases (in 000s)



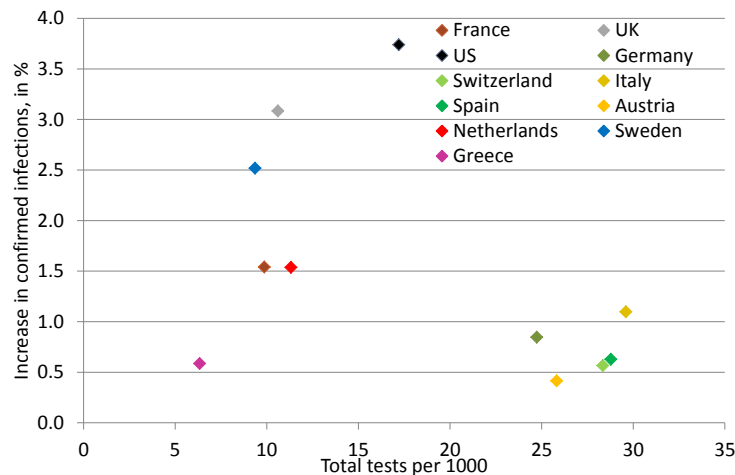
Daily data. Rolling average across three days. Source: European CDC, Our World in Data

Daily new deaths (in 000s)



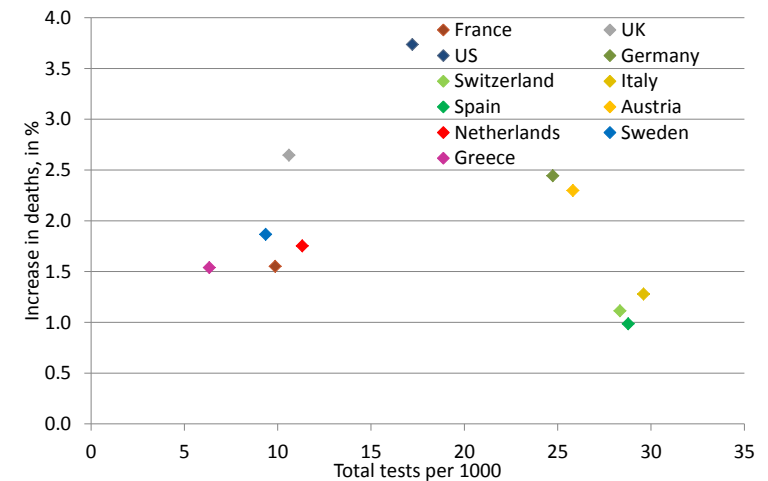
Daily data. Rolling average across three days. Source: European CDC, Our World in Data

Daily new confirmed cases vs. total tests per 1000



Daily increase in cumulative confirmed cases, average of last three days, in %. Total tests per capita. Sources: Berenberg, Haver Analytics, Worldometers, WHO

Daily new deaths vs. total tests per 1000

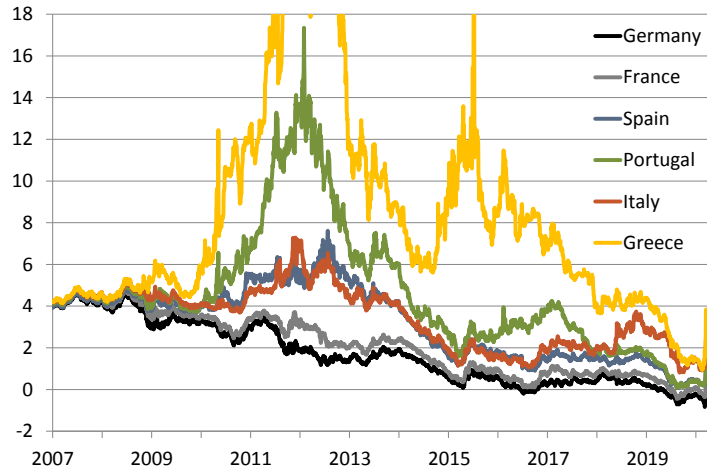


Daily increase in cumulative deaths, average of last three days, in %. Total tests per capita. Sources: Berenberg, Haver Analytics, Worldometers, WHO



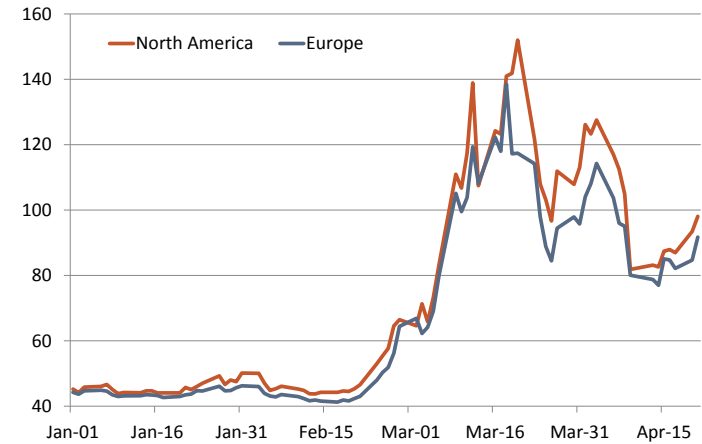
Financial stress

Eurozone sovereign 10-year bond yields



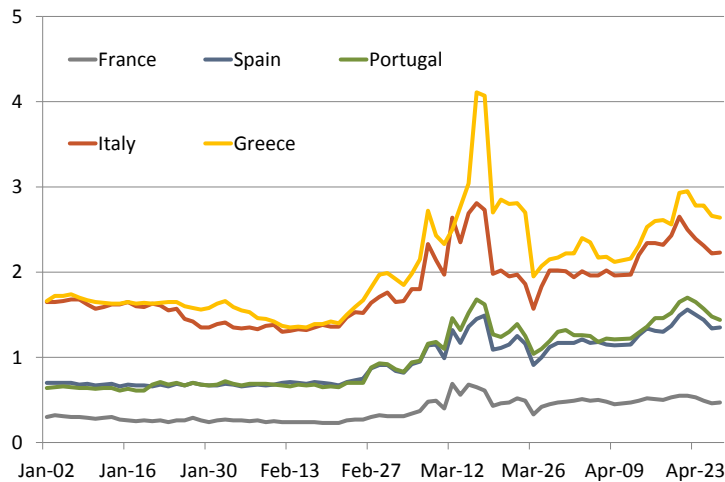
Source: Refinitiv, Berenberg.

US and European corporate IG credit indices



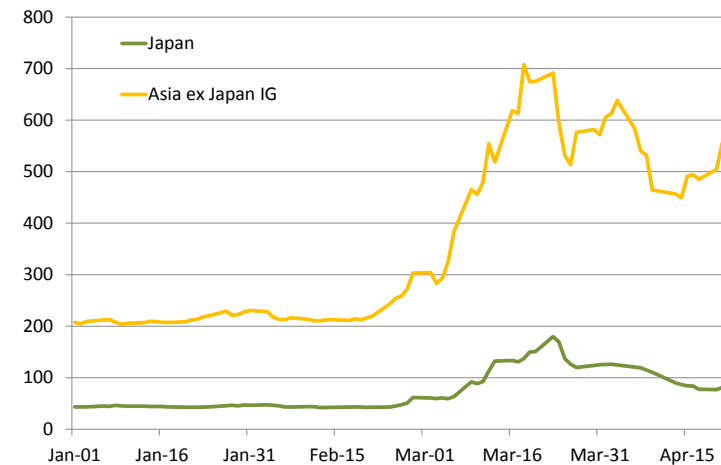
Lines refer to North American and European CDX indices which are composed of 100/125 liquid entities with investment grade ratings that trade in the credit default swaps (CDS) market. The two CDX indices are tradable indices that allow market participants to take a view on the overall credit quality. Sources: Markit, Bloomberg, Berenberg

Eurozone sovereign 10-year bond spreads



Spreads over 10-year German bond yields. Source: Refinitiv, Berenberg..

Asian corporate IG credit indices



Lines refer to Japanese and Asia ex Japan CDX indices which are composed of 40/40 liquid entities with investment grade ratings that trade in the credit default swaps (CDS) market. The two CDX indices are tradable indices that allow market participants to take a view on the overall credit quality. Sources: Markit, Bloomberg, Berenberg