



Economic Calendar

15 October - 21 October 2018

BERENBERG
PARTNERSHIP SINCE 1590

Monday, 15 October					Actual	Forecast	Consensus	Last	Comment
00:01	UK	Rightmove house prices	yoy	Oct		--	--	1.2%	
05:30	JP	Industrial production, f	mom	Aug		--	--	0.7%	
13:30	US	Empire manufacturing		Oct		--	20	19	
13:30	US	Retail sales, a	mom	Sep		--	0.7%	0.1%	
		Retail sales ex. auto, a				--	0.4%	0.3%	
15:00	US	Business inventories	mom	Aug		--	0.5%	0.6%	

Tuesday, 16 October					Actual	Forecast	Consensus	Last	Comment
02:30	CH	CPI	yoy	Sep		2.3%	2.5%	2.3%	
09:30	UK	ILO unemployment rate	3m	Aug		4.0%	4.0%	4.0%	Wages edging
		Earnings	3m/yoy	Aug		2.7%	--	2.6%	towards 3%
		Earnings ex. bonus				2.9%	2.8%	2.9%	
		Employment	3m/3m	Aug		--	--	3k	
		Claimant count rate		Sep		--	--	2.6%	
10:00	GE	ZEW expectations		Oct		-11.0	-10.8	-10.6	Sell-off and weak data
		ZEW current situation				74.5	75.0	76.0	weigh on sentiment
10:00	EZ	ZEW expectations		Oct		--	--	-7.2	
10:00	IT	CPI EU harmonised, f	yoy	Sep		1.6%	--	1.6%	
14:15	US	Industrial production	mom	Sep		0.4%	0.2%	0.4%	

Wednesday, 17 October					Actual	Forecast	Consensus	Last	Comment
07:00	EZ	EU27 new car registrat.	yoy	Sep		--	--	31.2%	
09:30	UK	CPI	yoy	Sep		2.6%	2.5%	2.7%	Elevated due to
		CPI core				2.0%	2.0%	2.1%	oil price jump
10:00	EZ	Construction output	mom	Aug		--	--	0.3%	
10:00	EZ	CPI, f	yoy	Sep		2.1%	2.1%	2.0%	More details on weak
		CPI core, f				0.9%	0.9%	0.9%	core reading
12:00	US	MBA mortgage applications		12/10		--	--	-1.7%	
13:30	US	Housing starts		Sep		--	1218k	1282k	
		Building permits		Sep		--	1280k	1249k	

Thursday, 18 October					Actual	Forecast	Consensus	Last	Comment
00:50	JP	Trade balance		Sep		--	-¥40.1b	-¥438.4b	
09:30	UK	Retail sales	mom	Sep		0.0%	--	0.3%	Moderating after
		Retail sales ex. auto fuel				0.0%	--	0.3%	recent splurge
13:30	US	Initial jobless claims		13/10		--	--	214k	
		Continuing claims		6/10		--	--	1660k	

Friday, 19 October					Actual	Forecast	Consensus	Last	Comment
00:30	JP	CPI	yoy	Sep		1.2%	1.3%	1.3%	
03:00	CH	GDP	yoy	Q3		6.6%	6.6%	6.7%	Gradual slowdown
		Retail sales	yoy	Sep		9.3%	9.0%	9.0%	or bigger trade
		Industrial production				5.9%	6.0%	6.1%	tension impact?
		Fixed assets ex. rural, ytd				5.7%	5.4%	5.3%	
09:30	UK	PSNB ex. banking groups		Sep		4.5b	--	6.8b	
15:00	US	Existing home sales		Sep		--	5.32m	5.34m	

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Key Events

Sunday, 14 October		IMF/World Bank annual meetings in Bali (since 12 th) GE: Bavaria holds state legislative election
Monday, 15 October	10:15 19:00	EZ: ECB's Angeloni speaks in Brussels EZ: ECB's de Guindos speaks in Madrid EU's Barnier meets UK's Raab in Brussels Deadline for Italian draft budget submission to the European Commission
Tuesday, 16 October		UK: May chairs cabinet meeting ahead of EU summit EU general affairs council meeting to discuss Brexit
Wednesday, 17 October	08:30 14:15 17:00 17:10 17:30 19:00	EZ: ECB's Praet speaks in Madrid UK: BoE's Cunliffe speaks in London EU summit to discuss Brexit and Eurozone reforms (until 18th) US: Fed's Brainard speaks in Boston GE: Bundesbank's Weidmann speaks in Berlin US: Fed publishes minutes of FOMC 25-26 September meeting
Thursday, 18 October	01:30 09:00 14:05 17:15	JP: BoJ's Kuroda speaks in Tokyo EZ: ECB's Nowotny speaks in Vienna US: Fed's Bullard speaks in Memphis US: Fed's Quarles speaks in New York
Friday, 19 October	07:30 14:00 14:00 16:30 17:00	JP: BoJ's Kuroda speaks in Tokyo IT: BoI releases quarterly economic bulletin US: Fed's Kaplan speaks in New York UK: BoE's Carney speaks in New York US: Fed's Bostic speaks in Macon, Georgia
Saturday, 20 October	07:50 17:00	JP: BoJ's Amamiya speaks in Nagoya US: Fed's Bostic speaks in Atlanta

Abbreviation:

a:	advance
b:	billion
f:	final
k:	thousand
m:	million
mom:	month on month
p:	preliminary
Q:	quarter
qoq:	quarter on quarter
s:	second
t:	third
trn:	trillion
wow:	week on week
yoy:	year on year
ytd:	year to date

Countries:

AT:	Austria
CH:	China
ES:	Spain
EZ:	Eurozone
FR:	France
GE:	Germany
GR:	Greece
IT:	Italy
JP:	Japan
NL:	Netherlands
PT:	Portugal
SW:	Sweden
TU:	Turkey
UK:	United Kingdom
US:	United States of America

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