



BERENBERG EXPERT CALL

How to navigate the capital structure based on insights from an insurance sub debt expert



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PARTNERSHIP SINCE 1590

Berenberg is delighted to invite you to an expert call to discuss

How to navigate the capital structure based on insights from an insurance sub debt expert

With

**Rotger Franz (Portfolio Manager & Senior Insurance Analyst at
Plenum Investments Ltd)**

Rötger Franz is a Partner and Portfolio Manager at Plenum Investments Ltd, an asset manager specializing in insurance-linked investments. He has more than 20 years of international experience in the coverage of the insurance sector. He joined Plenum Investments AG in April 2020 where he is responsible for insurance bonds. Before joining Plenum Investments Ltd., Rötger was a sell side credit analyst at Société Générale for 11 years and 10 times top-ranked as the best insurance analyst in the Euromoney Fixed Income Research Survey as well as ranked in Extel. Previously, he was as lead analyst responsible for the coverage of leading global primary insurers and reinsurers at the rating agency A.M. Best. Before this, Rötger worked in Equity Research at Sanford C. Bernstein covering UK Life Insurers and in the FIG M&A team of Deutsche Bank. Rotger started his career in the Center of Competence, Insurance, of KPMG. He holds a master-equivalent degree from the University of Cologne (Dipl.-Kfm.) with a focus on insurance science.

Hosted by

Michael Huttner (Insurance Analyst)

There will be an opportunity for audience Q&A.

**MONDAY
25 MARCH 2024**

14:00 GMT

15:00 CET

10:00 EDT

To register for the call click [HERE](#). Please fill in the registration form. Joining details shall follow via email.

If you have any questions, please contact Michael.Huttner@berenberg.com

Please note that Roger will not discuss his current firm Plenum Investments Ltd in any capacity.

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