PRESS RELEASE



13 May 2021

Berenberg has been approved by London Stock Exchange as a Nominated Adviser for AIM

London. Investment Bank Berenberg has been approved by London Stock Exchange as a Nominated Adviser for AIM, part of London Stock Exchange.

As of 13 May 2021, Berenberg will act as an approved Nominated Adviser for AIM and has today been included on the register of Nominated Advisers published by London Stock Exchange (LSE). AIM was established in 1995 by LSE to enable emerging growth companies to raise external capital. Since 1995, over 3,915 companies have raised over £123bn on AIM, and today AIM is home to over 820 companies with a combined market capitalisation of approximately £147bn. As a Nominated Adviser Berenberg will have responsibility to LSE for advising and guiding a company on its responsibilities in relation to its admission to AIM as well as its continuing obligations once on market.

Dave Mortlock, Managing Partner, commented, "Berenberg is delighted to become a Nominated Adviser and work closely with an established community of companies and advisers. It was always our plan to become a Nominated Adviser, at the appropriate time, and we are excited to achieve this status. It represents a natural next step as we continue to expand our UK Corporate Broking and Advisory business".

Chris Bowman, Head of UK Investment Banking, added, "We've added seven corporate broking clients already this year, have worked on four UK IPOs YTD, have raised \pounds 1.4bn in UK ECM transactions, and have a strong pipeline. We have great momentum and support in the UK and securing our licence to provide Nominated Adviser services comes at the perfect time".

Matt Armitt, Co-Head of UK Corporate Broking and Advisory, said, "Berenberg becoming a Nomad for the first time in its 430 year history is a statement of commitment and intent on what we're achieving in the UK. We have demonstrated that we can flourish in a highly competitive UK broking landscape, growing organically and sustainably. We look forward to working as a Nomad to dynamic high-growth companies supporting them on their journey to fulfil their ambitions on one of the world's most successful and established markets".

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Press Officer Telephone+49 40 350 60-8357 sandra.huelsmann@berenberg.de Disclaimer: This information is a marketing communication. It is intended exclusively for clients in the »professional clients« client category pursuant to section 67(2) of the WpHG and/or »eligible counterparties« pursuant to section 67(4) of the WpHG, and is not meant for retail clients. This information and references to issuers, financial instruments or financial products do not constitute an investment strategy recommendation pursuant to Article 3 (1) No. 34 Regulation (EU) No 596/2014 on market abuse (market abuse regulation) nor an investment recommendations pursuant to Article 3 (1) No. 35 Regulation (EU) No 596/2014, both provisions in connection with section 85 (1) of the German Securities Trading Act (WpHG). As a marketing communication this document does not meet all legal requirements to warrant the objectivity of investment recommendations and investment strategy recommendations and is not subject to the ban on trading prior to the publication of investment recommendations and investment strategy recommendations. This document is intended to give you an opportunity to form your own view of an investment. However, it does not replace a legal, tax or individual financial advice. Your investment objectives and your personal and financial circumstances were not taken into account. We therefore expressly point out that this information does not constitute individual investment advice. Any products or securities described may not be available for purchase in all countries or only in certain investor categories. This information may only be distributed within the framework of applicable law and in particular not to citizens of the USA or persons resident in the USA. The statements made herein have not been audited by any external party, particularly not by an independent auditing firm. Any future returns on fund investments may be subject to taxation, which depends on the personal situation of the investor and may change in the future. Returns on investments in foreign currencies may increase or decrease due to currency fluctuations. A fund investment involves the purchase of shares in an investment fund, but not a specific underlying asset (e.g. shares in a company) held by that fund. The statements contained in this document are based either on own company sources or on publicly accessible third-party sources, and reflect the status of information as of the date of preparation of the presentation stated below. Subsequent changes cannot be taken into account in this document. The information given can become incorrect due to the passage of time and/or as a result of legal, political, economic or other changes. We do not assume responsibility to indicate such changes and/or to publish an updated document. Please refer to the online glossary at www.berenberg.de/glossar for definitions of the technical terms used in this document. Date 13.05.2021

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