



Berenberg continues to expand in Continental Europe and hires two Senior Bankers for its **Investment Banking division**

Hamburg. Berenberg strengthens its Investment Banking Division in Continental Europe with two experienced senior bankers: Dominik Bär as Head of DACH Investment Banking and Andreas Franzen as Head of ECM Execution & Structuring in Continental Europe. Bär most recently worked for the American investment bank Lazard as Managing Director while Franzen joins from Deutsche Bank, where he was working in the Equity Capital Market division as a Director.

Fabian de Smet, CFA, Head of Investment Banking Continental Europe at Berenberg, says: "We are delighted to welcome Dominik Bär and Andreas Franzen to Berenberg. Both bring exceptional banking skills and several years of industry experience with them, and will strengthen our position as one of the leading investment banks in Europe."

Bär and Franzen join a growing Investment Banking team at Berenberg after the 2020 recruitment of Clarence Nahan from Mediobanca as Head of Investment Banking in France, Italy and Iberia from Mediobanca, while Ghislain **De Lathuy** joined Berenberg at the beginning of 2020 and is now responsible for the development of the activities in the Benelux. The Investment Banking Continental Europe (IBCE) management team is completed by its longstanding senior members Arnd Grimm, Head of Corporate Finance in Continental Europe, and Bastian Schiedat, Head of Equity Syndicate in Continental Europe.

2/2

Berenberg acted on more than 70 Investment Banking transactions in 2020

across a range of markets which, in addition to the DACH region, included Bel-

gium, The Netherlands, France, the Nordic region and Spain. Notable transac-

tions included a 535 million Euro capital increase for Eurofins Scientific, the 8.8

billion Euro spin-off of Siemens Energy, a 200 million Euro sell-down in Fluid-

ra, the 340 million Euro treasury share sale in CompuGroup, the 252 million

Euro IPO of UnifiedPost, a 7.3 billion SEK capital increase for Embracer and a

588 million Dollar capital raise for German company BioNTech. De Smet add-

ed: "It's exciting to see our Capital Markets capabilities continue to broaden and

we're hopeful of taking more market share during 2021."

Dominik Bär (age 38) has more than 14 years of investment banking experi-

ence and joins Berenberg from Lazard where he was recently heading as Manag-

ing Director the coverage for the DACH region advising corporates on IPOs,

spin-offs, capital increases, block placings and M&A situations.

As Head of ECM Execution & Structuring in Continental Europe, Andreas

Franzen (age 40) will be responsible with his team for the structuring and exe-

cution of all Berenberg transactions across Continental Europe. He brings more

than 10 years of experience in ECM working both in Frankfurt and in London

on Pan-European transactions. Franzen joins Berenberg from Deutsche Bank,

where he recently acted as a Director in the ECM division.

Contact:

Frank Bremser

Press Officer

Telephone +49 69 91 30 90-515

frank.bremser@berenberg.de

About Berenberg

Founded in 1590, Berenberg is one of Europe's leading privately owned banks today with its Wealth and Asset Management, Investment Bank and Corporate Banking divisions. Headquartered in Hamburg and led by managing partners, Berenberg maintains a strong presence in the financial centres of Frankfurt, London and New York.

Joh. Berenberg, Gossler & Co. KG Neuer Jungfernstieg 20 20354 Hamburg · Germany

Phone +49 40 350 60-0

www.berenberg.com · info@berenberg.com

Disclaimer

This document is a marketing communication. This information and references to issuers, financial instruments or financial products do not constitute an investment strategy recommendation pursuant to Article 3 (1) No. 34 Regulation (EU) No 596/2014 on market abuse (market abuse regulation) nor an investment recommendations pursuant to Article 3 (1) No. 35 Regulation (EU) No 596/2014, both provisions in connection with section 85 (1) of the German Securities Trading Act (WpHG). As a marketing communication this document does not meet all legal requirements to warrant the objectivity of investment recommendations and investment strategy recommendations and is not subject to the ban on trading prior to the publication of investment recommendations and investment strategy recommendations. This document is intended to give you an opportunity to form your own view of an investment. However, it does not replace a legal, tax or individual financial advice. Your investment objectives and your personal and financial circumstances were not taken into account. We therefore expressly point out that this information does not constitute individual investment advice. Any products or securities described may not be available for purchase in all countries or only in certain investor categories. This information may only be distributed within the framework of applicable law and in particular not to citizens of the USA or persons resident in the USA. The statements made herein have not been audited by any external party, particularly not by an independent auditing firm. The statements contained in this document are either based on the company's own sources or on publicly accessible third-party sources, and reflect the status of information as of the date of preparation of the presentation stated below. Subsequent changes cannot be taken into account in this document. The information given can become incorrect due to the passage of time and/or as a result of legal, political, economic or other changes. We do not assume responsibility to indicate such changes and/or to publish an updated document. Please refer to the online glossary at www.berenberg.de/glossar for definitions of the technical terms used in this document.

Date: 04.01.2021