



Berenberg secures over EUR 1 billion of capital commitments for its corporate direct lending strategy in the last twelve months

- The Berenberg credit fund platform has since initiation in 2016 developed an exceptional track record in investing in super senior and senior-secured transaction financing for SMEs

Hamburg/Frankfurt am Main. The private bank Berenberg continues its success story in the corporate direct lending strategy: Over the past twelve months, Germany's oldest private bank has secured capital commitments of more than EUR 1 billion under this strategy. In this context, Berenberg has further expanded its credit fund family by launching a multi-investor fund for professional and semi-professional institutional investors, which can be invested in until mid-2026.

The recent capital commitments were largely achieved thanks to Berenberg's long-standing investor confidence:

1. **Extension of existing commitments:** Investors chose to extend their commitments, underlining the performance and high level of confidence in strategy and management.
2. **Exclusive new fund mandate:** a large volume, tailor-made, single investor mandate was successfully established for an institutional investor.
3. **Second-generation multi-investor fund:** In addition to the dedicated single investor mandate, the first closing of the second multi-investor fund in this strategy was achieved in November 2024. This fund will be available to professional and semi-professional institutional investors through several planned closings until June 2026.

The strategy is supported by operational success: **30 new transactions** with a total volume of **over EUR 1.3 billion** have been completed in the last twelve months. This has enabled a consistently high and rapid allocation of capital commitments and an attractive level of investment level for existing and new investors.

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